

BANKRUPTCY MONITOR - NOVEMBER 2009

EMERGED WITH PUBLIC EQUITY														
Ticker	Company Name	Industry Sector	Emergence Date	Price 12/4/2009	Equity Mkt Cap	Current EV	Plan EV	Current		2009		Current		Leverage Ratio
								EV	EV/Plan	Plan EV	EBITDA	Est EBITDA	EV/Est EBITDA	
GLPW	Global Power Equipment Group Inc.	Energy Equipment	1/18/2008	1.43	226	207	220	-6%	23	8.9	46	4.5	NM	
GDMN	Golden Minerals Company	Minerals Exploration	3/25/2009	6.50	21	8	23	-66%	NA	NA	NA	NA	NM	
BUFR	Buffets Restaurants Holdings, Inc.	Restaurant Owner	4/28/2009	7.00	70	378	535	-29%	76	5.0	NA	NA	4.1	
CNRN	Constar International Inc.	Plastics	5/29/2009	22.10	39	205	280	-27%	55	3.7	55	3.7	3.0	
MASW.F	Masonite Worldwide Holdings	Building/Construction	6/9/2009	35.00	NA	NA	500	NA	43	NA	NA	NA	NM	
PMUG	Primus Telecommunications Group Inc.	Telco	7/1/2009	6.75	65	279	340	-18%	66	4.2	80	3.5	3.3	
WCPS.F	World Color Press Inc.	Mktg/Advertising	7/21/2009	9.50	696	1,275	1,500	-15%	277	4.6	308	4.1	2.1	
SPEB	Spectrum Brands, Inc.	Consumer Brands	8/28/2009	22.00	674	2,266	2,300	-1%	314	7.2	291	7.8	5.1	
EPL	Energy Partners Ltd.	Oil & Gas	9/21/2009	8.22	339	378	624	-39%	NM	NM	NM	NM	NM	
LEA	Lear Corp.	Auto Parts	11/9/2009	62.99	3,433	3,431	3,054	12%	118	29.1	345	9.9	NM	

EMERGED/CONFIRMED									
Company Name	Industry Sector	Confirmation/ Emergence Date	Plan Equity	Plan EV	2010		Leverage Ratio		
					Plan EBITDA	Plan EV/Plan EBITDA			
Carauster Industries	Paper Products	8/21/2009	160	218	25	8.7	2.3		
Bally Total Fitness	Fitness Ctrs	9/2/2009	162	215	61	3.5	0.9		
WCI Communities	Homebuilder	9/3/2009	235	615	NM	NM	NM		
Pliant	Packaging	10/8/2009	258	613	120	5.1	3.0		
SemGroup, L.P.	Oil/Gas Pipeline	10/26/2009	1,035	1,500	190	7.9	2.4		
Dayton Superior Corp	Building Materials	10/26/2009	147	296	48	6.2	3.1		
Hayes Lemmerz International	Auto Parts	11/3/2009	148	263	77	3.4	1.5		
MagnaChip Semiconductor	Semi	11/9/2009	196	225	78	2.9	0.4		
U.S. Shipping	Shipping	11/16/2009	24	295	45	6.6	6.0		
Charter Communication	Cable/Telco	11/17/2009	1,950	15,350	2,639	5.8	5.1		
Eurofresh	Produce	11/18/2009	9	103	24	4.2	3.9		

IMPORTANT DISCLOSURES

THIS WRITEUP IS INTENDED FOR MARQUIS RESEARCH, LLC CLIENTS AND SUBSCRIBERS. ANYONE ELSE READING IT SHOULD DO THEIR OWN WORK BEFORE MAKING ANY INVESTMENT DECISIONS. **IF YOU ARE NOT A CLIENT OF MARQUIS RESEARCH, LLC, SAFELY ASSUME THAT NOTHING IN HERE CAN BE RELIED UPON IN ANY WAY SHAPE OR FORM.**

Principals and clients of Marquis Research, LLC may have already established positions in securities mentioned herein and may own, sell or buy or sell short any such security at any time. Any information contained herein may be inaccurate, unreliable, or incomplete. Anyone reading this communication should perform their own independent research and analysis before making any investment decisions.

Marquis Research, LLC is not a broker, a dealer, or a registered investment adviser. Nothing written or communicated by Marquis Research, LLC constitutes an offer or a solicitation to buy or sell any securities mentioned in this write-up. Nothing contained herein is intended as investment advice and no individual or institution should make any investment decision based on any recommendation or analysis provided herein.

Reliance upon any opinion, advice, statement, memorandum, or information anywhere in this communication is at your sole risk, and only you bear responsibility of your research and investment decisions.

In no event shall Marquis Research, LLC be liable to any person or entity for any damages of any kind arising out of the use of any content or other material contained herein or available on Marquis Research, LLC website, its written or verbal communication.